IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Big Village Holding LLC, et al., 1	Case No. 23-10174 (CTG)
Debtors.	(Jointly Administered)
	Ref. Docket No. 343

NOTICE OF FILING OF (I) REVISED COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF BIG VILLAGE HOLDING LLC AND ITS AFFILIATED DEBTORS; AND (II) BLACKLINE THEREOF

PLEASE TAKE NOTICE that, on June 10, 2023, the above-captioned debtors and debtors in possession (the "**Debtors**") filed the *Combined Disclosure Statement and Joint Chapter 11 Plan of Big Village Holding LLC and Its Affiliated Debtors* [Docket No. 343] (as may be amended, supplemented, or modified from time to time, the "**Combined Disclosure Statement and Plan**") with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the Combined Disclosure Statement and Plan, a copy of which is attached hereto as <u>Exhibit 1</u> (the "Revised Combined Disclosure Statement and Plan").

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and parties in interest, a blackline reflecting the changes made to the Revised Combined Disclosure Statement and Plan is attached hereto as **Exhibit 2**. The Debtors reserve their rights to further amend, supplement, or modify the Revised Combined Disclosure Statement and Plan.

[Signature page follows]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Big Village Holding LLC (6595); Big Village Group Holdings LLC (5882); Big Village Group, Inc. (6621); Big Village Insights, Inc. (8960); Big Village Media LLC (7288); EMX Digital, Inc. (5543); Big Village USA Corporation, Inc. (3414); Big Village Agency, LLC (0767); Balihoo, Inc. (9666); Deep Focus, Inc. (8234); Trailer Park Holdings Inc. (1447). The Debtors' service address is 301 Carnegie Center, Suite 301, Princeton, NJ 80540.

Dated: July 10, 2023 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Joseph M. Barry (No. 4221) Joseph M. Mulvihill (No. 6061) 1000 North King Street Rodney Square

Wilmington, Delaware 19801 Tel.: (302) 571-6600

Facsimile: (302) 571-1253
Email: mnestor@ycst.com
 jbarry@ycst.com
 mlunn@ycst.com
 jmulvihill@ycst.com

Counsel for Debtors and Debtors in Possession